

NOTICE OF PUBLIC OFFERING OF FUND CERTIFICATES

(License of public offering Issue No. 132/GCN-UBCK granted by the SSC on 25/05/2022)

Ho Chi Minh City, 27/05/2022

1. FUND MANAGEMENT COMPANY:

Company's name (in full) : Dragon Capital Vietfund Management Joint Stock Company
Company's name (in short) : DCVFM
License for establishment and operation of Company : 45/UBCK-GP issued by the State Securities Commission of Vietnam (SSC) dated January 8th, 2009
License to amend the licensed establishment and operation of Company : 88/GPĐC-UBCK issued by the State Securities Commission of Vietnam (SSC) dated December 30th, 2020
Head Office Address : 15th Floor, Melinh Point Tower, 02 Ngo Duc Ke St., Ben Nghe Ward, District 1, HCMC, Vietnam
Tel : (84-28) 38251488
Fax : (84-28) 38251489

2. SUPERVISORY BANK:

Bank's Name (in full) : Standard Chartered Bank (Vietnam) Limited
Bank's Name (in short) : Standard Chartered Bank (Vietnam) Limited
License for establishment and operation : 236/GP-NHNN issued by the State Bank of Vietnam (SBV) dated September 8th, 2008
Registration certificate for securities depository activities : 08/GCN-UBCKNN issued by the State Securities Commission of Vietnam (SSC) dated May 7th, 2015
Head Office Address : Unit 1810 – 1815, Keangnam Hanoi Landmark, E6, Pham Hung, Me Tri Ward, Nam Tu Liem District, Ha Noi, Vietnam
Tel : 024 3936 8000
Fax : 024 3837 8356

3. AUTHORIZED PARTICIPANTS:

Company's Name (in full) : Ho Chi Minh City Securities Corporation
Company's Name (abbreviated) : **HSC**

License for establishment and operation : 11/GPHĐKD issued by the State Securities Commission of Vietnam (SSC) dated April 29th, 2003
 Head Office Address : Level 2, 5, 6, 11 & 12, AB Tower, 76A Le Lai Street, Ben Thanh Ward, District 1, HCMC, Vietnam
 Tel : (84-28) 3823 3299
 Fax : (84-28) 3914 3209

Company's Name (in full) : Viet Capital Securities Joint Stock Company
 Company's Name (abbreviated) : **VCSC**
 License for establishment and operation : 68/UBCK-GP issued by the State Securities Commission of Vietnam (SSC) dated November 6th, 2007
 Head Office Address : Level 15, Bitexco Tower, 2 Hai Trieu Street, Ben Thanh Ward, District 1, HCMC, Vietnam
 Tel : (84-28) 3914 3588
 Fax : (84-28) 3914 3209

Company's Name (in full) : KIS Viet Nam Securities Corporation
 Company's Name (abbreviated) : **KIS**
 License for establishment and operation : 56/UBCK-GPHĐKD issued by the State Securities Commission of Vietnam (SSC) dated July 5th, 2007
 Head Office Address : Level 3, TNR Tower, 180 - 192 Nguyen Cong Tru Street, Nguyen Thai Binh Ward, District 1, HCMC, Vietnam
 Tel : (84-28) 3910 2222
 Fax : (84-28) 3910 7222

4. MARKET MAKER (if any) : None

5. DISTRIBUTION AGENTS:

Company's Name (in full) : KIS Viet Nam Securities Corporation
 Company's Name (abbreviated) : **KIS**
 License for establishment and operation : 56/UBCK-GPHĐKD issued by the State Securities Commission of Vietnam (SSC) dated July 5th, 2007
 Head Office Address : Level 3, TNR Tower, 180 - 192 Nguyen Cong Tru Street, Nguyen Thai Binh Ward, District 1, HCMC, Vietnam
 Tel : (84-28) 3910 2222
 Fax : (84-28) 3910 7222

Company's Name (in full) : Viet Capital Securities Joint Stock Company
 Company's Name (abbreviated) : **VCSC**
 License for establishment and operation : 68/UBCK-GP issued by the State Securities Commission of Vietnam (SSC) dated November 6th, 2007
 Head Office Address : Level 15, Bitexco Tower, 2 Hai Trieu Street, Ben Thanh Ward, District 1, HCMC, Vietnam
 Tel : (84-28) 3914 3588
 Fax : (84-28) 3914 3209

Company's Name (in full) : Ho Chi Minh City Securities Corporation
 Company's Name (abbreviated) : **HSC**
 License for establishment and operation : 11/GPHĐKD issued by the State Securities Commission of Vietnam (SSC) dated April 29th, 2003
 Head Office Address : Level 2, 5, 6, 11 & 12, AB Tower, 76A Le Lai Street, Ben Thanh Ward, District 1, HCMC, Vietnam
 Tel : (84-28) 3823 3299

6. FUND CERTIFICATES FOR PUBLIC OFFERING:

Fund's Name (in full) : DCVFMVNMIDCAP ETF
 Fund's Name (abbreviated) : DCVFMVNMIDCAP ETF
 Benchmark Index : VNMIDCAP Index
 Listing at : Ho Chi Minh City Stock Exchange (HOSE)
 Number of offering Creation Units : Unlimited
 Minimum number of offering Creation Units (if any) : 50 (Fifty) units
 Par value of one (1) Fund Certificate : VND 10,000 (Ten Thousand Vietnamese Dong)
 Offering price of one (1) Fund Certificate : VND 10,000 (Ten Thousand Vietnamese Dong)
 Number of Fund Certificates in one (1) Creation Unit : 100,000 Fund Certificates

7. EFFECTIVE TERM OF CONTRIBUTION REGISTRATION:

From June 3rd, 2022 until the end of June 29th, 2022.

8. TIMELINE OF REGISTRATION/PAYMENT PERIOD:

- The registration period for subscription/capital contribution is from June 3rd, 2022, until the end of June 29th, 2022. Registration hours are from 9:00 to 17:00 on the days during the effective term of subscription registration period; except for the last subscription date, registration hours are from 9:00 to 15:00.
- Payment settlement period for capital contribution: from 09:00 on June 24th, 2020 to 17:00 on June 29th, 2020.
(minimum 20 days and within the validity of the Certificate of Registration for Offering/Issuance).

9. LOCATIONS FOR REGISTRATION (DISTRIBUTED LOCATION):

- Investors could register for initial capital contribution via Authorized Participants at which their securities trading account was registered. List of Authorized Participants shall be listed in Section 3 of this Offering Notice.
- Authorized Participants shall register for initial capital contribution using the system of Vietnam Depository Department (VSD), who is the sole Transfer Agent of the Fund.

10. ESCROW ACCOUNT ESTABLISHED AT SUPERVISORY BANK TO RECEIVE REGISTRATION PAYMENT:

Standard Chartered Bank (Vietnam) Limited (details shall be stipulated in Section 2 of this Offering Notice).

11. GUIDELINES OF THE SUBSCRIPTION AND INITIAL CAPITAL CONTRIBUTION PROCESS:

- a. On the working days of the capital contribution period, Investors shall submit the following documents to Authorized Participants:
 - Request for freezing and ownership transfer of component securities for capital contribution
 - List of component securities for capital contribution
 - Documents certifying the balance of the securities company at which their securities account comprising the component stocks was registered.
 - Documents certifying the transfer of capital contribution to the Fund's blockade account (excluding cases of cash components)
- b. The component securities of Investors/Authorized Participants for capital contribution shall be frozen following the requirements of number, ratio and codes of the component securities notified by VFM and in accordance with the number of Creation Units registered for capital contribution by Investors/Authorized Participants.
- c. In cases of cash components, Investors/Authorized Participants shall conduct the payment by direct bank transfer to the Fund's blockade account at the Supervisory Bank in Vietnamese Dong latest by 17:00 on the last working day of the capital contribution period, with details as follows:
 - Name of beneficiary: Quy ETF DCVFMVNMIDCAP
 - Bank account number: 90436664901

- Bank's Name: Standard Chartered Bank (VN) Limited
- Amount: _____
- Transfer Note: Securities account number – Name of Investor – payment for subscription/capital contribution registration of DCVFMVNMIDCAP ETF Certificate
 - *For example:*
 - *011C123456 – NGUYEN VAN A – payment for subscription registration of DCVFMVNMIDCAP ETF Certificates*

Dragon Capital Vietfund Management Joint Stock Company

(signed)

GUIDELINES OF THE SUBSCRIPTION AND INITIAL CAPITAL CONTRIBUTION PROCESS OF DCVFMVN MIDCAP ETF

I. NOTICE OF COMPONENT SECURITIES IN CREATION BASKET

1. DCVFM shall notify Investors and Authorized Participants of the list of component securities required to exchange for 01 (one) Creation Unit of fund certificates for the initial public offering on the website of DCVFM. The component securities in the Creation Basket shall be updated during the capital contribution registration period should any change occurs.
2. By 8:30 on June 24, 2022, the next working day following the last day of capital contribution registration period, DCVFM shall notify Investors, Authorized Participants Vietnam Depository Department (VSD) of the official list of component securities for capital contribution.

II. SUBSCRIPTION REGISTRATION

1. The registration period for subscription/capital contribution is from June 3rd, 2022, until the end of June 29th, 2022. Registration hours are from 9:00 to 17:00 on the days during the effective term of subscription registration period; except for the last subscription date, registration hours are from 9:00 to 15:00.
2. Investors shall submit the request for registration of subscription/initial capital contribution (form provided by DCVFM) to the appointed Authorized Participants, specifying the number of ETF Creation Units in the subscription order. DCVFMVN MIDCAP ETF may not hold the first General Meeting of Investors in 2022 (Establishment Meeting) after the Fund is granted an establishment license. investors according to the attached offering document.
3. Authorized Participants shall execute the subscription orders received using the system of VSD.

III. COMPONENT SECURITIES FOR SETTLEMENT OF CAPITAL CONTRIBUTION

1. Investors / Authorized Participants shall settle the capital contribution by using their component securities to exchange for Creation Unit of Fund certificates. The component securities may be obtained from the following sources:
For Authorized Participants:
 - Incumbent securities on depository account of Authorized Participants
 - Securities borrowed through VSD's borrowing and lending system for the purpose of executing Creation orders on the securities escrow account of Authorized Participants.For Investors:
 - Incumbent securities on depository account of Authorized Participants
2. Investor/Authorized Participant may contribute a partial payment in cases as follows:
 - a) There is a discrepancy between the value of the basket of component securities and the creation price of a Creation Unit;
 - b) One or few of the securities in the basket of component securities are placed with investment restriction in accordance with the current law, or the Authorized Participants and investors still have not completed the trading procedure as regulated by law. Authorized Participants and investors shall notify DCVFM the latest by 12:00 on the last day of subscription period. Investors/Authorized Participants should provide: ticker of the securities under restrictions, reasons for restrictions and information of corresponding bank account for the purpose of resettlement.
 - c) Component securities with corporate actions (stock dividend, bonus stocks, purchase right for additional shares) arising from the last day of subscription registration to the

day preceding the date of ownership transfer of the corresponding securities to the depository account of the Fund.

3. In cases of cash component, prescribed in Section III.2.b of this Offering Notice: Investors/ Authorized Participants shall deposit a corresponding provisional amount of 110% of the value multiplied with the closing price of each respective security code on the last subscription day, accordingly, DCVFM shall conduct the purchase of sufficient number of component securities for Investors/Authorized Participants. DCVFM shall notify Investors/Authorized Participants of the additional provisional amount (if any) within 03 (three) days after the last subscription day.
4. In case of additional payment due to the occurrence of corporate actions that affects the capital contribution of component securities arising from the last day of subscription registration to the day preceding the date of ownership transfer of the corresponding securities from the account of Investor/Authorized Participant to the depository account of the Fund, Investors shall ensure the payment to be transferred to the Fund's account at the Supervisory Bank within 02 (two) working days from the day VSD confirms the initial contribution of component securities in the Fund's depository account.

IV. EXECUTION OF INITIAL CAPITAL CONTRIBUTION

- d. Payment settlement period for capital contribution: from 09:00 on June 24th, 2022 to 17:00 on June 29th, 2022.
- e. On the working days of the capital contribution period, Investors shall submit the following documents to Authorized Participants:
 - a) Request for freezing and ownership transfer of component securities for capital contribution
 - b) List of component securities for capital contribution
 - c) Documents certifying the balance of the securities company at which their securities account comprising the component stocks was registered.
 - d) Documents certifying the transfer of capital contribution to the Fund's blockade account (excluding cases of cash components)
- f. The component securities of Investors/Authorized Participants for capital contribution shall be frozen following the requirements of number, ratio and codes of the component securities notified by VFM and in accordance with the number of Creation Units registered for capital contribution by Investors/Authorized Participants.
- g. In cases of cash components, Investors/Authorized Participants shall conduct the payment by direct bank transfer to the Fund's blockade account at the Supervisory Bank in Vietnamese Dong latest by 17:00 on the last working day of the capital contribution period, with details as follows:
 - Name of beneficiary: Quy ETF DCVFMVNMIDCAP
 - Bank account number: 90436664901
 - Bank's Name: Standard Chartered Bank (VN) Limited
 - Amount: _____
 - Transfer Note: Securities account number – Name of Investor – payment for subscription/capital contribution registration of DCVFMVNMIDCAP ETF Certificate
For example:
011C123456 – NGUYEN VAN A – payment for subscription registration of DCVFMVNMIDCAP ETF Certificates