

ANNOUNCEMENT OF INITIAL PUBLIC OFFERING

Certificate of registration of public offer of fund certificate No. 91/GCN – UBCK

1. Investment Fund Management Company:

VietFund Management (VFM)

Certificate of establishment and operation No. 45/UBCK-GP by State Securities Commission of Vietnam on 08/01/2009

Headquarter: 1701 – 1704, level 17, Melinh Point Tower, 02 Ngo Duc Ke St. Dist 1, HCMC

Tel: +84 28 3825 1488 Fax: +84 28 3825 1489

Website: www.vfm.com.vn

2. Custodian, depository and fund administration services:

Standard Chartered Bank Vietnam

Certificate of establishment and operation No. 236/GP-NHNN by State Bank of Vietnam issued on 8th Sep 2008 (as adjusted by time) and Certificate of registration of securities depository service No. 08/GCN-UBCK by State Securities Commission of Vietnam on 7th May 2015.

Headquarter: P1810 – 1815, Keangnam Hanoi Landmark, E6 Pham Hung St. Me Tri Ward, Thanh Xuan Dist. Hanoi

Tel: +84 24 3936 8000 Fax: +84 24 3248 4355

3. Transfer Agent Service:

Vietnam Securities Depository

Certificate of establishment and operation No. 171/2008/QĐ – TTg on 18th Dec 2008 by Vietnam Prime Minister.

Address: 15 Doan Tran Nghiep St. Hai Ba Trung Dist. Hanoi

Tel: +84 24 3974 7113 Fax: +84 24 3974 7120

4. Fund certificate for IPO:

- Fund name: Vietnam Equities Investment Fund (VFMVEI)
- Duration of fund operation: Unlimited
- Total minimum capital to be raised in IPO: 50 000 000 000 (Fifty billion Dong)
- Fund certificate name: VFMVEI Open Ended Fund
- Par value: 10 000 Dong (Ten thousand Dong)
- Total minimum fund certificates to be offered in IPO: 5 000 000
- Total minimum capital to be raised: 50 000 000 000 Dong (Fifty billion Dong)
- Subscription price (buy price): 10 000 Dong/fund certificate
- Minimum subscription amount for IPO: 20 000 000 Dong (Twenty million Dong)
- Time to register and settle payment: From 18th Jan 2018 to 17:30 of 8th Feb 2018.
- Who can buy fund certificates: Investors who are allowed to buy under current legal requirement.

VALUE FOR MONEY

5. Address of registration for IPO and Prospectus publishing:**a. Fund issuance representative: VietFund Management (VFM)**

Headquarter: 1701 – 1704, level 17, Melinh Point Tower, 02 Ngo Duc Ke St. Dist 1, HCMC
Tel: +84 28 3825 1488 Fax: +84 28 3825 1489

b. Fund distribution representative: VietFund Management (VFM)

Headquarter: 1701 – 1704, level 17, Melinh Point Tower, 02 Ngo Duc Ke St. Dist 1, HCMC
Tel: +84 28 3825 1488 Fax: +84 28 3825 1489

6. Instruction on how to register for IPO

Investors need to open a fund trading account to buy VFMVEI fund certificates by submitting a completed Trading Account Opening Form together with relevant documents and Subscription Order Form of IPO at appointed distributor.

Payment for subscription should be conducted by direct bank transfer to the VFMVEI fund's account at custodian bank in Vietnam Dong, details as follow:

Beneficiary: Vietnam Equities Investment Fund

Account Number: 902 973 723 01

Bank name: Standard Chartered Bank Vietnam

Amount: [Buy amount]

Description: [Trading Account Number] – [Full Name of Investor] – Buy VFMVEI

We are fully committed to the accurateness and transparency of the above announcement content.

HCM City, 2nd Jan 2018
On behalf of Fund Management Company 

Tran Thanh Tan
CEO

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