

DRAGON CAPITAL



FUEVFNND DCVFMVN
DIAMOND ETF

DOCUMENTS AND VOTING CONTENTS

Annual General Meeting of Investors of Financial Year 2023

2nd call

Dragon Capital VietFund Management Joint Stock Company (DCVFM)

Translation Accuracy Disclaimer

This document is a translation of Fund document Of The Annual General Meeting Of Financial Year 2023. The translation is for informational purposes only, and is not a substitute for the official policy. The original version of Fund document, found in website of the fund management company (www.dragoncapital.com.vn) is the only definitive and official version. If any questions arise related to the accuracy of the information contained in the translation, please refer to the Vietnamese version of the document. Any discrepancies or differences created in the translation are not binding and have no legal effect for compliance or enforcement purposes.

A. Agenda

Time	: 9:00AM, Thursday, May 9 th , 2024
Venue	: Me Linh Room, Renaissance Hotel, 8-15 Ton Duc Thang, District 1, Ho Chi Minh City, Viet Nam
Meeting format	: Direct meeting
Attendance	: Investor can attend directly/via authorized representative or send voting note to the meeting.

B. Content

Part 1: Welcoming guests and meeting opening

- Welcoming guests.
- Announcement on attendance rate.
- Approval of meeting agenda.
- Approval on the Board of Chairman, Board of Secretary, and Board of Votes Checking.
- Opening speech.

Part 2: Market review & Fund's performance update

- Fund's performance update.
- Fund's performance in 2023.
- Fund's operation plan in 2024.

Part 3: Reporting & Voting

- Reporting on:
 - Supervisory report from Custodian bank in 2023.
 - BOR activities in 2023.
- Voting on:
 - Fund's performance in 2023.
 - Fund's Audited Financial Statements in 2023.
 - 2023 Dividend distribution.
 - Fund's operation plan in 2024.
 - Fund's Auditor selection in 2024.
 - Operation budget for BOR in 2024.
 - Fund's Charter amendments.
 - Others (if any).
- The meeting minutes, meeting resolution.
- Meeting ending.

C. Documents

The documents of the AGM 2023 can be found in the section Investor Relations – Fund Calendars on DCVFM's website at www.dragoncapital.com.vn.

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A. REPORTS

I. Supervisory report from Custody bank in 2023

JSC BANK FOR FOREIGN
TRADE OF VIETNAM -
HOCHIMINH CITY BRANCH

SOCIALIST REPUBLIC OF VIET NAM
Independence-Freedom-Happiness

Ho Chi Minh City, March 01, 2024

REPORT OF THE SUPERVISORY BANK ON OPERATION OF DCVFMVN DIAMOND ETF IN 2023

To: - The Fund's General Meeting of Investors ("GMI")
- The Fund's Board of Representatives ("BOR")
- Dragon Capital Vietfund Management JSC ("DCVFM")

We, appointed as the Supervisory Bank of DCVFMVN DIAMOND ETF ("the Fund"), would like to report to the General Meeting of Investors on the provision of custody and supervisory services for the Fund as follows:

1. General Information:

Name : DCVFMVN DIAMOND ETF
Short name : DCVFMVND ETF
Establishment Registration : 43/GCN-UBCK dated 22 April 2020
Certificate of Public Open-ended Fund
Registered Office : 15th Floor, Me Linh Point Tower, 2 Ngo Duc Ke Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Based on the Fund's audited financial statements for the fiscal year 2023, movements in the share capital of the Fund during the year were as follows:

	Unit	31/12/2022	Incurring during the year	31/12/2023
Subscription capital				
Number of fund unit	Fund unit	1,105,800,000	88,900,000	1,194,700,000
Subscription capital at par value	VND	11,058,000,000,000	889,000,000,000	11,947,000,000,000
Share premium of subscription capital	VND	11,809,497,628,365	1,254,254,396,794	13,063,752,025,159
Total subscription capital	VND	22,867,497,628,365	2,143,254,396,794	25,010,752,025,159
Redemption capital				
Number of fund unit	Fund unit	(296,100,000)	(233,500,000)	(529,600,000)
Redemption capital at par value	VND	(2,961,000,000,000)	(2,335,000,000,000)	(5,296,000,000,000)
Share premium of redemption capital	VND	(4,593,484,617,833)	(3,470,550,493,349)	(8,064,035,111,182)
Total redemption capital	VND	(7,554,484,617,833)	(5,805,550,493,349)	(13,360,035,111,182)
Number of outstanding fund	Fund unit	809,700,000	(144,600,000)	665,100,000
Total contributed capital at par value	VND	8,097,000,000,000	(1,446,000,000,000)	6,651,000,000,000
Share premium	VND	7,216,013,010,532	(2,216,296,096,555)	4,999,716,913,977
Retained profits	VND	2,770,567,862,561	2,840,110,036,599	5,610,677,899,160



	Unit	31/12/2022	Incurred during the year	31/12/2023
Current NAV	VND	18,083,580,873,093	Not applicable	17,261,394,813,137
Current NAV per fund unit	VND/ Fund unit	22,333.68	Not applicable	25,953.08
Current NAV per creation unit	NAV/ Creation unit	2,233,368,021	Not applicable	2,595,308,196

(Please refer to the Fund's audited financial report for details)

2. Supervising report on the Fund's management activities of DCVFM

In 2023, DCVFM prepared and made the reports according to law, providing all documents related to the Fund's asset transactions to the Supervisory Bank.

During the supervision of the Fund's management activities, we had some records as follows:

2.1. Annual general meeting of investors for fiscal year 2022

According to Circular No. 98/2020/TT-BTC on November 16, 2020, issued by the Ministry of Finance on the operation and management of securities investment funds, the Fund organized the Annual GMI for the fiscal year 2022 for the first time on April 27, 2023, and the second time on May 23, 2023, whereby the GMI approved the following points:

- The Fund's performance report 2022;
- The Fund's audited financial report in 2022;
- The Fund's profit distribution plan in 2022;
- The Fund's operation plan in 2023;
- Selection of the audit company in 2023;
- Operation budget of BOR in 2023;
- Adjustment and supplement the Fund' Charter.

2.2. Meeting of the BOR followed the notice of the Fund Management Company

According to Circular No. 98/2020/TT-BTC and Article 29 of the Fund's Charter, the BOR meeting shall be held at least quarterly to discuss and decide on matters within their jurisdiction, the BOR meeting may be held (if essential).

In 2023, DCVFM held 04 quarterly meetings of the BOR through the written form, whereby the BOR approved the following contents:

- (i) Contents are approved at the quarterly meetings:
- The Fund's quarterly performance reports;
 - The Fund's quarterly operation plan;

- The Fund's quarterly risk management reports.
- (ii) Other contents approved at the meetings:

Meeting	Contents
Quarter IV 2022	<ul style="list-style-type: none"> - Plan to organize the Annual GMI for the fiscal year 2022. - BOR's expense report in 2022 and budget for BOR in 2023.
Quarter I 2023	<ul style="list-style-type: none"> - Select KPMG to be the audit company of the Fund in 2023. - Adjust the valuation manual.

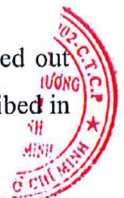
2.3. Investment activities and asset trading of the Fund

Please refer to the "Report of the Supervisory Bank" attached to the audited financial statements of the Fund in 2023.

3. Report on the performance of rights and obligations of the custodian and supervisory bank

As the custodian and supervisory bank of the Fund, we have fully performed our rights and obligations in providing the services of custody and supervising the operation of the Fund, reflected in some contents such as:

- Safety custody of the Fund's assets; separate management of the Fund's assets from the fund management company's assets; the assets of other funds managed by the same fund management company, the assets of our customers, and our assets.
- The transfer of the fund's assets in investment or divestment is only carried out according to the written request of the fund management company as prescribed in the depository contract or supervision contract.
- Payment for transactions in listed or registered securities must comply with the principles of securities trading concurrently with cash payment and the principles of clearing and settlement as prescribed by law. Payment for other asset transactions must comply with lawful orders or directions of the fund management company and other relevant laws. All transfers, money payments, and asset transfers must be done correctly to the fund's trading partners and accounts. The



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payment value must be consistent with the asset volume, transaction price, and amount stated in the payment documents.

- Correctly, fully, and promptly comply with lawful orders and directions of the fund management company; fully and promptly perform rights and obligations related to the fund's ownership of assets.
- Certify reports on assets of the fund or securities investment company made by the fund management company, ensure that the reported assets are accurate and adequate, and correspond to those deposited at the bank.
- Attend and provide adequate information at meetings of the Fund's GMI, and meetings of the Fund's representative board, but not vote.
- Prepare reports and keep them filing according to the law, the Fund's charter, and the supervision contract.
- Supervise the Fund's asset management activities of the fund management company according to the law
- , and the Fund's charter.

This report is based on the information, documents, and data provided by the Fund Management Company. This report does not cover matters and events beyond the control of the Custodian and Supervisory Bank due to concealed or inaccurate information provided by the Fund Management Company.

SUPERVISORY BANK REPRESENTATIVE



Hoang Thi Quynh Hoa
Manager

Corporate Banking Services Department 2

II. Report on Board of Representatives' activities in 2023

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

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Ho Chi Minh City, 22 March 2024

To: - Investors of DCVFMVN DIAMOND ETF FUND
- Dragon Capital VietFund Management JSC ("DCVFM")

1. Introduction of Board of Representatives

Chairwoman: Mrs. Nguyen Boi Hong Le - Independent Member
Member: Mrs. Vuong Thi Hoang Yen - Independent Member
Member: Ms. Tran Ngoc Han - Member

2. Report on 2023 Activities

In accordance with their responsibilities and authority, the Board of Representatives participated in and conducted four written meetings in 2023 to address the following key issues:

- Report on Fund activities;
- Fund operational plan;
- Risk management report;
- Selection of KPMG as the Fund's auditor for 2023;
- Amendment on Valuation handbook;
- Content and program for the Annual General Meeting for the fiscal year 2023;
- Report on Board of Representative's operating expenses for 2023 and proposed budget for 2024;
- Draft voting regulations for the Annual General Meeting for the fiscal year 2023;
- Other matters related to Fund operations.

On behalf of the Board of Representatives



NGUYEN BOI HONG LE
Chairwoman of the Board

B. VOTING CONTENTS

SOCIALIST REPUBLIC OF VIETNAM

Independence – Liberty – Happiness

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VOTING CONTENTS

To: Valued Investors

Dragon Capital VietFund Management Joint Stock Company (DCVFM) respectfully submit the voting contents to be approved at the Annual General Meeting for the fiscal year 2023 of the DCVFMVN DIAMOND Fund (FUEVFNVD) as follows:

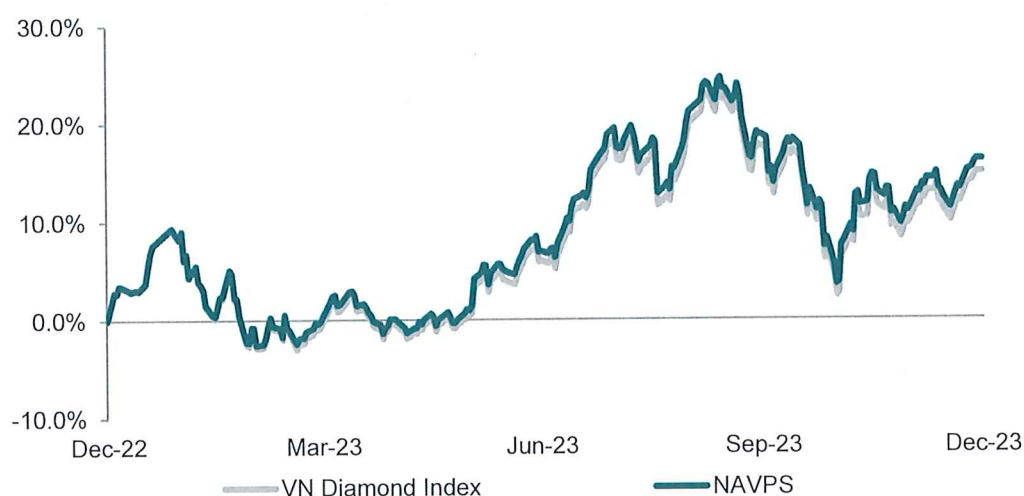
I. Fund's performance in 2023

Performance of ETF and benchmark

	Value as of 31/12/2023	Average Annual Total Return (%)	
		2023	Since Inception (23/3/2020)
NAV/Unit	25,953.1	16.2	28.7
VN Diamond Index	1,803.5	14.9	28.1

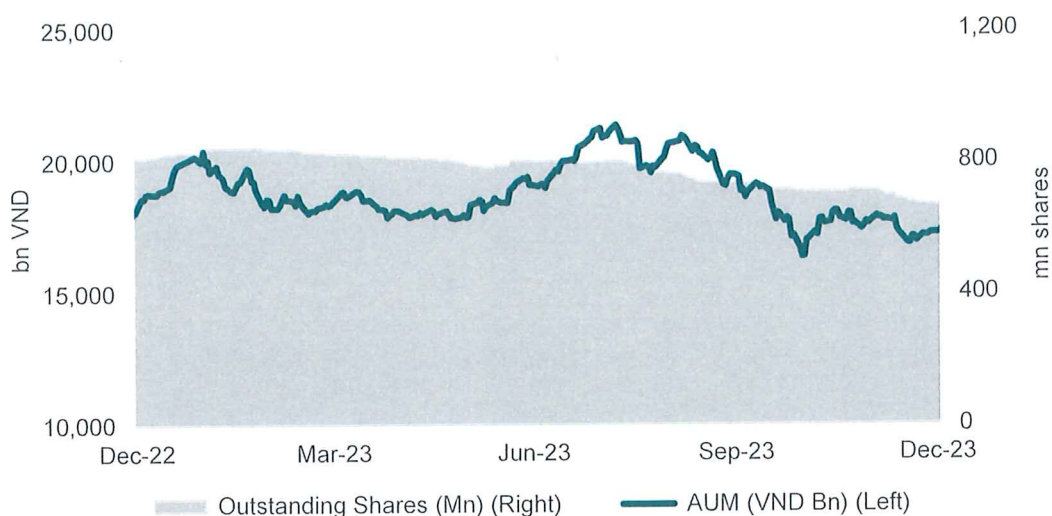
- At December 31, 2023, the DCVFMVN Diamond ETF's net asset value per share was VND25,953.1, rose 16.2% this year whilst the return of VN Diamond Index was 14.9%. Annualised return since inception of the fund and the index are 28.7% and 28.1% respectively.

Performance chart



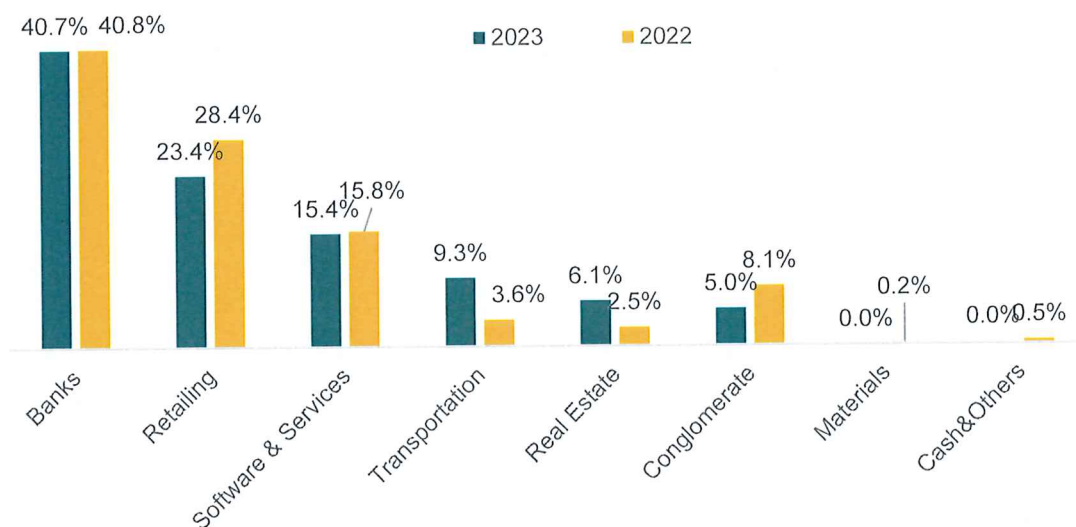
- Tracking Difference between DCVFMVN Diamond ETF and VN Diamond Index was +1.3% and Tracking Error was 0.61%.
- DCVFMVN Diamond portfolio rebalanced quarterly, with turnover ratio of 30.6% of average portfolio value.

NAV and outstanding shares chart



- In 2023, DCVFMVN Diamond ETF was redeemed VND3,662 billion net, which lowered total outstanding shares to 665.1 million (decreased 17.9% compared to last year).
- Net asset value of the fund by the end of 2023 declined 4.5% YoY due to foreign investors' redemption despite market's recovery.

Sector allocation



- At the end of 2023, Banking sector had the highest weight with 40.7%, followed by Retailing 23.4%, Software & Services 15.4%, Transportation 9.3%.
- In comparison to 2022, Transportation gained the most weight with 5.7% whilst Real Estate gained 3.6%. On the other hand, Retailing reduced 5.0% and Conglomerate decreased 3.1%.

Portfolio characteristics

	2021	2022	2023
Number of fund units (billion)	489.8	809.7	665.1
Net Asset Value (NAV) (VND billion)	13,791.7	18,083.6	17,261.4
Net Asset Value/unit (VND)	28,157.9	22,333.7	25,953.1
Year to date Growth (%)			
<i>Net Asset Value/Unit</i>	65.9	-20.68	16.21
<i>VN Diamond Index</i>	65.0	-20.45	14.92
Total Expense Ratio (%)	1.04	1.04	1.04
Tracking Error (%)	1.08	0.53	0.61
Turnover Rate (%)	40.2	28.8	30.6
Risk Ratios			
<i>Beta (versus VN-Index)</i>	1.1	1.1	1.0
<i>Standard Deviation (%)</i>	25.0	30.6	18.0
<i>Maximum Drawdown (%)</i>	12.6	39.6	16.9
Portfolio Characteristics			
<i>Number of Stocks</i>	17	18	18
<i>Dividend Yield (%)</i>	1.0	1.4	2.5
<i>Price/Earnings Ratio</i>	15.2	8.2	10.5
<i>Price/Book Ratio</i>	2.7	1.7	1.7

II. Fund's audited financial statement in 2023

Please see the content of Fund's Audited Financial Statement in 2023 on DCVFM's website at www.dragoncapital.com.vn.

III. Distribution of profit in 2023

According to DCVFMVN DIAMOND ETF Charter:

- The objective of DCVFMVN DIAMOND ETF is to replicate the performance of VN DIAMOND Index as closest as possible. Therefore, the fund will not pay dividend.
- All profit from DCVFMVN DIAMOND ETF will be re-invest to increase net asset value.

IV. Fund's operation plan in 2024

To achieve the objective of the DCVFMVN DIAMOND ETF Fund is to replicate the performance of the Benchmark Index as closest as possible; DCVFMVN DIAMOND ETF will focus on the main points as follow:

- Monitor and update the volume and corporate action events of constituents in Benchmark Index to adjust the proportion of the portfolio closely the proportion of the Benchmark Index.
- Analyze the factors affecting the tracking error between the Fund and the Benchmark Index (if any) to have portfolio management solutions effectively.
- Research rebalancing strategies to adjust the proportion of the portfolio when Benchmark Index changes its constituents.

V. Fund's auditor selection in 2024

DCVFM proposes that investors authorize the Board of Representative to select one of the two leading audit firms, KPMG or PwC, to conduct the audit for the Fund in 2024.

The selection of the audit firm for the Fund in 2024 will be based on:

- Reasonable fee proposal;
- Continuity of the audit process;
- High level of professionalism;
- Ability to meet the Fund's requirements.

VI. Proposal budget for Board of Representatives' activities in 2024

a. Report on the operational expenses of the Board of Representatives in 2023:

No.	Expenses	Actual in 2023	Budget in 2023	% change
I	Remuneration	117,000,000	117,000,000	0%
II	Transportation and accommodation		As actual costs incurred	
II.1	Accommodation	3,940,000		
II.2	Transportation	4,477,000		

The 2023 remuneration for the Board of Representatives mentioned above is calculated based on the structure of the Board including 1 Chairman, 2 members, and 1 secretary as follows::

- Chairman: 6 million dong/ month
- Member: 3 million dong/ month
- Secretary: 1 million dong/ month

Members or Secretary of the Board who are employees of DCVFM will not receive remuneration.

b. Remuneration Budget for the Representative Board in 2024:

Expense	Budget in 2024	Actual in 2023
Remuneration	117,000,000	117,000,000

- The remuneration budget for the Board in 2024, as stated above, is calculated based on the structure of the Board consisting of 1 Chairman, 2 members, and 1 secretary, with the remuneration rate unchanged from 2023. Members or Secretary of the Board who are employees of DCVFM will not receive remuneration.
- In the event that the Board increases the number of members, the expenses for new members will be calculated based on a similar cost structure.

c. The operational budget of the Board of Representatives in 2024:

In 2024, the Board of Representatives will primarily conduct meetings online or at the fund management company's office, resulting in minimal operational expenses for the Board of Representatives. Therefore, the fund management company does not propose a detailed budget for the operational expenses of the Board of Representatives and suggests recording this expense based on actual costs incurred. Any actual operational expenses of the Board of Representatives (if any) will be recorded in the Fund's Net Asset Value report. The fund management company will report to the Board of Representatives at the annual fourth-quarter meeting and the nearest Annual General Meeting.

VII. Fund’s charter amendments

**PROPOSED CHARTER AMENDMENT
THE ANNUAL FINANCIAL GENERAL MEETING YEAR 2023
DCVFMVN DIAMOND ETF (FUEVFNVD)**

1. **Supplement to Section - Definitions:** Update the information in accordance with to legal regulations

“2. DEFINITIONS

“HCMC Stock Exchange”	(hereinafter referred to as “HOSE”) means a <i>state-owned</i> corporate entity organized as a one-member limited liability company, operating under the Law on Securities, the Law on Enterprise, its <u>Vietnam Exchange’s</u> Charter, and related statutory regulations.
“Hanoi Stock Exchange”	(hereinafter referred to as “HNX”) means a <i>state-owned</i> corporate entity organized as a one-member limited liability company, an independent unit with its own stamp, operating under the Law on Securities, the Law on Enterprise, its <u>Vietnam Exchange’s</u> Charter, and related statutory regulations.
“ Vietnam <i>Securities Depository</i> ” <u>Vietnam Securities Depository and Clearing Corporation</u> ”	(hereinafter referred to as “ VSD <u>VSDC</u> ”) means a state-owned corporate entity which is organized as a member limited liability company, operating under the Law on Securities, the Law on Enterprise, Charter of VSD <u>VSDC</u> and other related statutory regulations.
“Related service providers”	Depositor Bank, VSD <u>VSDC</u> providing one or more the fund administration service(s), transfer agency and customer relationship service(s).
“Transfer agency service”	Means a service that <u>self-executed or</u> the DCVFM authorize to Service Providers to undertake the following services: Preparing and managing the Register of investors and the system of Investor’s accounts and Authorized Participants’ accounts, confirming the ownership of the Creation Units; Recording Exchange-traded orders namely Creation and Redemption Orders of investors and Authorized Participants, transferring the ownership of fund certificates and updating the register of investors; Supporting investors in implementation of rights related to the ownership of fund certificates of investors and Authorized Participants. Executing other acts in accordance with the Law, Fund Charter and Contract which signed with DCVFM.
“Other definitions”	Other definitions (if applicable) shall be construed as set forth in the law on Securities and other <u>legal</u> relevant documents.

2. **Update the information of Securities Depository Centre in this Charter as a whole, specified as follows:**

- Adjust from “VSD” to “VSDC”

- Adjust from "Vietnam Securities Depository Centre" to "Vietnam Securities Depository and Clearing Corporation".

...

3. Amendment, supplement to Clause 8 Article 10 - Investment restrictions. *adjust in accordance with legal regulations*

"ARTICLE 10. Investment restrictions

8. Within ~~five (05) working days~~ **the limit of time as regulated** from the date of completion of amendment of the investment portfolio, the Fund management company must disclose the information, and concurrently give notice to the State securities committee about the errors in the investment portfolio structure, the reasons, time of occurrence or discovery of the matters, the level of damage caused to the fund and compensate for damage to the fund (if any) or the profits yielded to the fund (if any), the remedial measures, time and results of remedy

..."

4. Amendment, supplement to Clause 10 Article 26. Rights and obligations of the Board of Representatives of the Fund: *adjust in accordance with legal regulations*

"ARTICLE 26. Rights and obligations of the Board of Representatives of the Fund

10. To be entitled to request the Fund Management Company, the Supervisory Bank to timely supply documents and information on the ~~asset~~**fund** management and supervising operations;"

5. Amendment, supplement to Point c Clause 3 Article 51. Determination of the Net Asset Value of the Fund. *Adjust in accordance with legal regulations*

"ARTICLE 51. Rights and duties of the General Meeting of Investors

...

3. The Fund Management Company shall be liable for, on daily basis, to determine the net asset value of the Fund, net asset value on a Creation Unit, net asset value on a unit of fund certificates under following principle:

...

c. After determining the net asset value of the fund, the net asset value per Creation Unit, the net asset value on a unit of fund certificates, the Fund Management Company must notify the results to enable the Supervisory Bank to certify. The value certification must be made in writing, or the access via the electronic information system of the supervisory bank is approved by the fund management company. Within 24 hours after detecting that the net asset value is mispriced, the custodian bank must notify and request the fund management company to make timely adjustments or vice versa in the case of the supply custodian bank. Service level determining net asset value. Within ~~05 working days~~ **the limit of time as regulated** from the date of detecting that the net asset value is mispriced, the fund management company or the custodian bank (in the case the custodian bank provides asset valuation services net assets) must correct and disclose information in accordance with regulations, and notify the State Securities Commission of the wrong valuation, including the cause of the incident, time of incorrect valuation, legal handling. The content of the notice must be signed for certification by the fund management company and the supervising bank. After confirming by the Custodian Bank, the above net asset values must be disclosed in accordance with the regulations on information disclosure on the stock market. The announcement of net asset value to investors is made on the next business day of the valuation date for the daily valuation period.

..."

6. Amendment to Section D Clause 2 Article 52. Method of determination of the Net Asset

Value of the Fund. Adjust in accordance with legal regulations

“ ARTICLE 52. Method of determination of the Net Asset Value of the Fund.

2. Principles and methods of determining the net asset value

D. The Net Asset Value is determined in accordance with the following method:

No.	Type of asset	Principles of transaction valuation on the market
Cash and cash equivalents, monetary market instruments		
...		
Bonds		
5.	Listed bonds/ <u>Private Placement Corporate Bond (PPC Bond)</u>	<p>- Weighted average quoted price (clean price) or other name according to the regulations of the Stock Exchange, for outright bond transactions on the trading system of the Stock Exchange at the date of the latest transaction preceding the valuation date plus accumulated interest (if the weighted average quoted price excluded accumulated interest).</p> <ul style="list-style-type: none"> • There is no transaction on the trading system of the Stock Exchange for more than two 15 days as of the valuation date; or; or • <u>Weighted average quoted price as mentioned above Only transactions</u> with abnormally fluctuated prices are conducted on the trading system at the Stock Exchange as detailed in the valuation handbook. <p>then the price of bonds shall be in accordance with the details mentioned in the valuation handbook approved by the Board of Representatives of the Fund.</p>
6.	Unlisted bond	<p>- The average <i>value</i> (clean price) of successful transactions at the last day before the valuation date is based on quotes of at least three (03) non-relevant quote organizations and approved by the Fund's Representative Board plus accumulated interest (*).</p> <p><u>In case there is one (01) quote organization cannot set out the price, bond price is the average clean price of the successful trades at the nearest day prior to the evaluation date based on the two (02) quote organizations plus accumulated interest (*)</u></p> <p>Case:</p> <ul style="list-style-type: none"> - there are not enough quotes of at least three (03) quote organizations; or • have sufficient quotes but have from (02) to three (03) the quote organization does not determine the price; or • the above-mentioned average clean price (*) has unusual fluctuations according to the details mentioned in the valuation handbook, <p>the bond price shall be carried out according to the details mentioned in the Valuation Handbook approved by the Fund's Representative Board.</p>

	...	
Derivative securities		
15	Listed derivative securities	<p><u>The closing price, or otherwise called according to Stock Exchange's internal regulations, of the latest trading day before the valuation date. In the absence of closing price of Stock Exchange as prescribed in this Article, the price is determined based on the daily settlement price/final settlement price (in case of maturity) provided by VSDC to clearing derivative members and published on VSDC website at the latest trading date preceding the valuation date.</u></p> <p>End of the day price in accordance with regulations or some other name quoted on the trading system at the Stock Exchange on the most recent trading day before the Valuation Day.</p> <p>Where there is no end of the day price or there is no quoted price on the trading system at the Stock Exchange on the most recent trading day before the Valuation Day, the price shall be determined by the method approved by the Board of Representatives of the Fund.</p>

...

7. Amendment, supplement to Article 55. Service prices and fees payable by the Fund. *Adjust in accordance with legal regulations*

"ARTICLE 55. Service prices and fees payable by the Fund.

...

"The Fund Management Company, on behalf the Fund, will sign reasonable and valid services contracts ensuring the compliance with the laws for the Fund and Fund Charter."

8. Amendment, supplement to Clause 1 of Article 62. Registration of the Charter. *Update the Charter*

"ARTICLE 62. Registration of the Charter

The Fund Charter was supplemented and revised for the fourth time, including 16 Chapters, 63 Articles and 03 Appendixes according to the Resolution of the Annual General Meeting of Investors for the fiscal year 2023 – convened thetime of the ETF DCVFMVN DIAMOND approved on/...../2024 and takes effect from/...../2024."

9. Add the company management fund's signature to the Fund Charter: *Adjust in accordance with legal regulations*

<u>Representative of the Fund Management Company</u>	On behalf of The General Meeting of Investors <i>(signed)</i> The Board of Representatives
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.....&.....

Sincerely./.

On behalf of
Dragon Capital VietFund Management Joint Stock Company (DCVFM)



LE HOANG ANH

Hanoi Branch Director cum Acting Director
Investment Service Department

C. DRAFT VOTING REGULATIONS

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DCVFMVN DIAMOND ETF (FUEVFVND)

ANNUAL GENERAL MEETING OF INVESTORS- FINANCIAL YEAR 2023

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VOTING REGULATIONS AT THE ANNUAL GENERAL MEETING OF INVESTORS

1. Purpose

To accurately conclude the issues raised, discussed and voted at the General Meeting.

2. Voting principle

- Exactly, comply with the Law and The Fund Charter.
- The number of votes is calculated according to the number of units owned by the fund or its representative.
- Voting results are calculated based on the total number of votes of all investors attending the meeting.

3. Process

3.1. General rules

- Investors/persons authorized to attend the General Meeting with voting rights will be issued Voting Cards before attending the General Meeting. Voting cards are only distributed once for each Investor code and can not be canceled for any reason during the time of the General Meeting.
- Investors send votes to the General Meeting by mail, fax, email.
- On the Voting Card there is the following information:
 - The Annual General Meeting of Investors- Financial Year 2023
 - Code and/or investor name/voting number...
 - Voting method:
 - Agree.
 - Disagree.
 - No opinion

3.2. Classification of votes

- Valid voting cards:
 - For investors directly attending at the General Meeting: apply the form not erase, scrape or edit that issued by the Fund Management Company (with stamp). When an issue is raised for voting, each investor code/investor can only use one Voting Card. Choose one of the three voting methods mentioned above.
 - For investors send votes to the General Meeting: Investors shall send their votes according to the prescribed form to the General Meeting by post, fax and emails to Dragon Capital VietFund Management Joint Stock Company (DCVFM) before 5:00 p.m. the opening day of the meeting. Choose one of the three voting methods mentioned above.
- Invalid vote: Failure to comply with the provisions of the valid vote.

3.3. Summary of results

- The Voting Committee is responsible for summary, making minutes of vote counting, and notify the voting results for each issue.

- When summary the results, invalid votes are counted as not voting.
- The vote minutes must have information as follow:
 - Ratio of “Agree” votes per total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
 - Ratio of “disagree” votes per total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
 - Ratio of “no opinion” votes per total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.

4. Voting results

- Voting results in percent are rounded to 02 (two) decimal places.
- Issues for voting at the General Meeting are approved when approved by over fifty percent (50%) of total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
- Except the case: Fundamental changes in the investment policy, investment objectives of the fund; Increase service rates paid to fund management company and custodian bank; change the fund management company, custodian bank; Division, separation, merger, consolidation of funds; fund dissolution; change to the operation term of the fund shall be approved when approved by over sixty-five percent (65%) of total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
- Voting results announced before the closing of the General Meeting.

5. **Effect:** The Voting Regulations takes effect after the approval of the General Meeting .

Hochiminh,, 2024

On behalf of the Board of Representatives

(signed)

**NGUYEN BOI HONG LE
CHAIRWOMAN**

E. DRAFT RESOLUTION

DCVFMVN DIAMOND ETF
(FUEVFNND)

No.: 02.23 /FUEVFNND-2024/NQDH

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

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Ho Chi Minh City, , 2024

DRAFT

RESOLUTION

THE ANNUAL GENERAL MEETING OF INVESTORS- FINANCIAL YEAR 2023

- Pursuant to Law No. 54/2019/QH14 on Securities Law dated 26 November 2019 by the National Assembly.;
- Pursuant to Decree No 155/2020/NĐ-CP dated 31 December 2020 by the Government, guiding the implementation of a number of articles of the Securities Law.
- Pursuant to Circular 99/2020/TT-BTC dated 16 November 2020 by the Ministry of Finance guiding the establishment, organization and operation of the fund management company;
- Pursuant to Circular 98/2020/TT-BTC dated 16 December 2020 by the Ministry of Finance guiding the establishment and management of the securities Fund;
- Pursuant to current Charter of DCVFMVN DIAMOND ETF;
- Pursuant to the result of the Annual General Meeting of Investors- Financial Year 2023 dated / /2024.

RESOLUTES

The Annual General Meeting of Investors unanimously passed the Resolution as follows:

Article 1: Reports on operation result of the Fund in 2023.

Article 2: Audited Annual financial statement of the Fund in 2023.

Article 3: Profit distribution plan of the Fund in 2023.

Article 4: Operational plan of the Fund in 2024.

Article 5: Auditor selection for the Fund in 2024.

Article 6: Total operating budget for BOR in 2024.

Article 7: Amendment, supplement to the Fund Charter.

Article 8: Effectiveness of the Resolution.

The resolution is effective from its signing date.

On behalf of The General Meeting
(signed)

NGUYEN BOI HONG LE
Chairwoman of the BOR

On behalf of Fund Management Company
(signed & sealed)
PP. General Director

LE HOANG ANH
Hanoi Branch Director cum Acting Director
Investment Service Department