

DRAGON CAPITAL



FUEVFNVD DCVFM
DIAMOND ETF

DOCUMENTS AND VOTING CONTENTS

Annual General Meeting of Investors of Financial Year 2022
2ND CALL

Dragon Capital Vietnam Investment Fund Management Joint Stock Company
(DCVFM)



Translation Accuracy Disclaimer

This document is a translation of Fund document Of The Annual General Meeting Of Financial Year 2022. The translation is for informational purposes only, and is not a substitute for the official policy. The original version of Fund document, found in website of the fund management company (www.dragoncapital.com.vn) is the only definitive and official version. If any questions arise related to the accuracy of the information contained in the translation, please refer to the Vietnamese version of the document. Any discrepancies or differences created in the translation are not binding and have no legal effect for compliance or enforcement purposes.

A. Agenda

- Time** : 13:30 May 23, 2023
Venue : Me Linh Room, Renaissance Hotel, 8-15 Ton Duc Thang, District 1, Ho Chi Minh City, Viet Nam
Meeting format : Direct meeting
Attendance : Investor can attend directly/via authorized representative or send voting note to the meeting.

B. Content

Part 1: Welcoming guests and meeting opening

- Welcoming guests.
- Announcement on attendance rate.
- Approval of meeting agenda.
- Approval on the Board of Chairman, Board of Secretary, and Board of Votes Checking.
- Opening speech.

Part 2: Market review & Fund's performance update

- Fund's performance update.
- Fund's performance in 2022.
- Fund's operation plan in 2023.

Part 3: Reporting & Voting

- Reporting on:
 - Supervisory report from Custodian bank in 2022.
 - BOR activities in 2022.
- Voting on:
 - Fund's performance in 2022.
 - Fund's Audited Financial Statements in 2022.
 - 2022 Dividend distribution.
 - Fund's operation plan in 2023.
 - Fund's Auditor selection in 2023.
 - Operation budget for BOR in 2023.
 - Fund's Charter amendments.
 - Others (if any).
- The meeting minutes, meeting resolution.
- Meeting ending.

C. Documents

The documents of the AGM 2022 can be found in the section Investor Relations – Fund Calendars on DCVFM's website at www.dragoncapital.com.vn.

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A. REPORTS

I. Supervisory report from Custody bank in 2022

JSC BANK FOR FOREIGN TRADE OF
VIETNAM - HOCHIMINH CITY
BRANCH

SOCIALIST REPUBLIC OF VIET NAM
Independence-Freedom-Happiness

Ho Chi Minh City, March 27 2023

REPORT OF THE SUPERVISORY BANK ON OPERATION OF DCVFMVN DIAMOND ETF IN 2022

To: - The Fund's General Meeting of Investors ("GMI")

- The Fund's Board of Representatives ("BOR")
- Dragon Capital Vietfund Management JSC ("DCVFM")

We, appointed as the Supervisory Bank of DCVFMVN DIAMOND ETF ("the Fund"), would like to report to the General Meeting of Investors on the provision of custody and supervisory services for the Fund as follows:

1. General Information:

Name	:	DCVFMVN DIAMOND ETF
Short name	:	DCVFMVND ETF
Establishment Registration Certificate of Public Open-ended Fund	:	43/GCN-UBCK dated 22 April 2020
Registered Office	:	15th Floor, Me Linh Point Tower, 2 Ngo Duc Ke Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Based on the Fund's audited financial statements for the fiscal year 2022, movements in the share capital of the Fund during the year were as follows:

	Unit	31/12/2021	Incurring during the year	31/12/2022
Subscription capital				
Number of fund unit	Fund unit	641,900,000	463,900,000	1,105,800,000
Subscription capital at par value	VND	6,419,000,000,000	4,639,000,000,000	11,058,000,000,000
Share premium of subscription capital	VND	4,731,493,633,978	7,078,003,994,387	11,809,497,628,365
Total subscription capital	VND	11,150,493,633,978	11,717,003,994,387	22,867,497,628,365
Redemption capital				
Number of fund unit	Fund unit	(152,100,000)	(144,000,000)	(296,100,000)
Redemption capital at par value	VND	(1,521,000,000,000)	(1,440,000,000,000)	(2,961,000,000,000)
Share premium of redemption capital	VND	(2,187,690,701,838)	(2,405,793,915,995)	(4,593,484,617,833)
Total redemption capital	VND	(3,708,690,701,838)	(3,845,793,915,995)	(7,554,484,617,833)

Number of outstanding fund	Fund unit	489,800,000	319,900,000	809,700,000
Total contributed capital at par value	VND	4,898,000,000,000	3,199,000,000,000	8,097,000,000,000
Share premium	VND	2,543,802,932,140	4,672,210,078,392	7,216,013,010,532
Retained profits	VND	6,349,942,175,073	(3,579,374,312,512)	2,770,567,862,561
Current NAV	VND	13,791,745,107,213	Not applicable	18,083,580,873,093

	Unit	31/12/2021	Incurred during the year	31/12/2022
Current NAV per fund unit	VND/ Fund unit	28,157.91	Not applicable	22,333.68
Current NAV per creation unit	NAV/ Creation unit	2.815,791,161	Not applicable	2,233,368,021

(Please refer to the audited financial report of the Fund for details)

2. Supervising report on the Fund's management activities of DCVMF

In 2022, DCVFM prepared and made the reports according to law, providing all documents related to the Fund's asset transactions to the Supervisory Bank.

During the supervision of the Fund's management activities, we had some records as follows:

2.1 Annual general meeting of investors for fiscal year 2021

According to Circular No. 98/2020/TT-BTC on November 16, 2020, issued by the Ministry of Finance on the operation and management of securities investment funds, the Fund organized the Annual GMI for the fiscal year 2021 for the first time on March 28, 2022, and the second time on April 21, 2022, whereby the GMI approved the following points:

- The Fund's performance report 2021;
- The Fund's audited financial report in 2021;
- The Fund's profit distribution plan in 2021;
- The Fund's operation plan in 2022;
- Selection of the audit company in 2022;
- Operation budget of BOR in 2022;
- Adjustment and supplement the Fund' Charter.

2.2 Meeting of the BOR followed the notice of the Fund Management Company

Under Circular No. 98/2020/TT-BTC and Article 29 of the Fund's Charter, the BOR meeting shall be held at least quarterly to discuss and decide on matters within their jurisdiction, the BOR meeting may be held (if essential).

In 2022, DCVFM held 04 quarterly meetings of the BOR through the written form, whereby the BOR approved the following contents:

- (i) Contents are approved at the quarterly meetings:
 - The Fund's quarterly performance reports;
 - The Fund's quarterly operation plan;
 - The Fund's quarterly risk management reports.
- (ii) Other contents approved at the meetings:

Meeting	Contents
---------	----------

- | | |
|-----------------|---|
| Quarter IV 2021 | <ul style="list-style-type: none"> - Plan to organize the Annual GMI for the fiscal year 2021. - BOR's expense report in 2021 and budget for BOR in 2022. |
| Quarter I 2022 | <ul style="list-style-type: none"> - Select KPMG to be the audit company of the Fund in 2022. - Adjust the valuation manual. |

2.3 Investment activities and asset trading of the Fund

Please refer to the "Report of the Supervisory Bank" attached to the audited financial statements of the Fund in 2022.

3. Report on the performance of rights and obligations of the custodian and supervisory bank

As the custodian and supervisory bank of the Fund, we have fully performed our rights and obligations in providing the services of custody and supervising the operation of the Fund, reflected in some contents such as:

- Safety custody of the Fund's assets; separate management of the Fund's assets from the fund management company's assets; the assets of other funds managed by the same fund management company, the assets of our customers, and our assets.
- The transfer of the fund's assets in investment or divestment is only carried out according to the written request of the fund management company as prescribed in the depository contract or supervision contract.
- Payment for transactions in listed or registered securities must comply with the principles of securities trading concurrently with cash payment and the principles of clearing and settlement as prescribed by law. Payment for other asset transactions must comply with lawful orders or directions of the fund management company and other relevant laws. All transfers, money payments, and asset transfers must be done correctly to the fund's trading partners and accounts. The payment value must be consistent with the asset volume, transaction price, and amount stated in the payment documents.
- Correctly, fully, and promptly comply with lawful orders and directions of the fund management company; fully and promptly perform rights and obligations related to the fund's ownership of assets.
- Certify reports on assets of the fund or securities investment company made by the fund management company and ensure that the reported assets are accurate and adequate and correspond to those deposited at the bank.
- Attend and provide adequate information at meetings of the Fund's GMI, and meetings of the Fund's representative board, but not vote.
- Prepare reports and keep them filing according to the law, the Fund's charter, and the supervision contract.
- Supervise the Fund's asset management activities of the fund management company according to the law, and the Fund's charter.

This report is based on the information, documents, and data provided by the Fund Management Company. This report does not cover matters and events beyond the control of the Custodian and Supervisory Bank due to concealed or inaccurate information provided by the Fund Management Company.

Supervisory Bank's Representatives

(signed & sealed)

Ngô Thủy Dương
Deputy Manager of Corporate Banking Service
Department 2

II. Report on Board of Representatives' activities in 2022

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Liberty – Happiness

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Ho Chi Minh City, 27 March 2023

1. Membership

Chairwoman:	Ms Nguyen Boi Hong Le	-	Independent Member
Member:	Ms Vuong Thi Hoang Yen	-	Independent Member
Member:	Ms Tran Ngoc Han	-	Member

2. Report on Board of Representative's activities in 2022 financial year

With all the responsibilities and rights of the Board the Board conducted four meeting to approve the followings:

- Approved Reports of the Fund's operation results on each quarter;
- Approved Reports of the Fund's operation plan on each quarter;
- Approved Reports of the Fund's risk management on each quarter.
- Approval on the amendment of Fund's Valuation Handbook
- Approval on the appointment of KPMG as the external audit company of the Fund in 2022
- Report on the Board's activities in 2022 and the Board's budget in 2023
- Draft of voting regulations at the Annual General Meeting
- Agenda of AGM 2022

On behalf of Board of Representative

(signed)

NGUYỄN BỘI HỒNG LÊ
Chairman of the Board

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B. VOTING CONTENTS

SOCIALIST REPUBLIC OF VIETNAM

Independence – Liberty – Happiness

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VOTING CONTENTS

To: Valued Investors

Dragon Capital Vietnam Investment Fund Management Joint Stock Company (DCVFM) submits to the Annual General Meeting of Investors of Financial year 2022 FUEVFNVD the voting contents for approval as follows:

I. Fund's performance in 2022



Cumulative Performance Chart

	Value as of 31/12/2022	Average Annual Total Return (%)	
		Year to Date	Since Inception (23/3/2020)
NAV/Unit	22,333.7	-20.7	33.6
VN Diamond Index	1,569.3	-20.5	33.2

- As of December 31, 2022, the DCVFMVN DIAMOND ETF's net asset value per share was VND22,333.7, declined -20.7% this year whilst the return of VN DIAMOND Index was -20.5%. Annualised return since inception of the fund and the index are 33.6% and 33.2% respectively.
- The tracking difference between the DCVFMVN DIAMOND ETF and VN Diamond Index was -0.2%, while the tracking error was 0.53%.
- The DCVFMVN DIAMOND portfolio rebalanced quarterly, with turnover ratio of 28.8% of the average portfolio value.
- In 2022, the DCVFMVN DIAMOND ETF raised VND7,871 billion net, which boosted the total outstanding shares to 809.7 million (increased 65.3% compared to last year).

- The net asset value of the fund by the end of 2022 increased 31.1% YoY thanks to foreign investors' subscription.

II. Fund's audited financial statement in 2022

Please see the content of Fund's Audited Financial Statement in 2022 on DCVFM's website at www.dragoncapital.com.vn.

III. Dividend distribution

According to the Charter of DCVFMVN DIAMOND ETF:

- The objective of the DCVFMVN DIAMOND ETF is to replicate the performance of VN DIAMOND Index as closest as possible. Therefore, the fund will not pay dividend.
- All profit from the DCVFMVN DIAMOND ETF will be re-invest to increase the net asset value.

IV. Fund's operation plan in 2023

The objective of the DCVFMVN DIAMOND ETF is to replicate the performance of the Benchmark Index as closely as possible. To achieve this, the DCVFMVN DIAMOND ETF will focus on the following main points:

- Monitoring and updating the volume and corporate action events of constituents in the Benchmark Index to adjust the proportion of the portfolio closely the proportion of the Benchmark Index.
- Analyzing the factors that affect the tracking error between the Fund and the Benchmark Index to find effective portfolio management solutions.
- Researching rebalancing strategies to adjust the proportion of the portfolio when the Benchmark Index changes its constituents.

V. Fund's auditor selection in 2023

DCVFM has received the 2023 audit proposals from the top 02 audit firms in Vietnam as follows:

Fund	NAV @	NAV @	NAV +/-	Audit fee for 2022	Audit fee proposals for 2023	
	31/12/2021	31/12/2022			(VND mil)	
	(VND bil)	(VND bil)	(%)	(VND mil)	PwC	KPMG
ETF DCVFMVN DIAMOND	13,791.75	18,083.59	31%	250	265	280
				% change	6%	12%

Note : The above fees exclude VAT.

Propose :

Based on the above proposals, DCVFM suggests investors authorize The Board of Representatives to select the audit firm to audit the fund's 2023 financial statements

The selection of the audit firm will base on:

- o Reasonable fee.
- o Continuity of the audit firm .
- o Professional.
- o Capability to meet fund's requirements

VI. Proposal budget for Board of Representatives' activities in 2023

Pursuant to point b part 13 Article 19, Circular 98/2020/TT-BTC regarding guidelines of fund management activities issued by the Ministry of Finance on November 16th,2020 regulating the budget of Board of representatives (BoR) of the fund, below is the actual cost of Board of

representatives in 2022 and the proposal of the budget of the Board in 2023:

1. BoR's activities cost in 2023 compared to approved budget:

Name of cost	Budget in 2022	Actual in 2022
Remuneration	116,013,698	117,000,000

The remuneration of the Board of Representatives will be planned for one Chairman, two members, and one secretary, detailed as follows:

- Chairman: 6 million dong/ month
- Member: 2 million dong/ month
- Secretary: 1 million dong/ month

2. Proposal of BoR budget in 2023:

a. Remuneration budget in 2023:

Name of cost	Budget in 2023	Actual in 2022	% change
Remuneration	117,000,000	116,013,698	0.8%

- The remuneration of the Board of Representatives will be planned for one Chairman, two members, and one secretary.
- The remuneration of the new member will be calculated based on the abovementioned constituents.

b. Budget for the expenses related to activities of BoR:

All meetings of the Board of Representatives will be almost in the form of a teleconference via written consent or at the office of DCVFM; hence meeting costs will be minimal. Therefore, DCVFM will not propose the budget for meeting BoR costs and will not accrue this cost in periodic NAVs of the Fund. Instead, DCVFM will account for this cost in the relevant NAV when it incurs.

The actual cost regarding meetings of BoR in 2023 will be reported to the BoR and the next AGM.

VII. Fund's charter amendments

PROPOSED CHARTER AMENDMENT

THE ANNUAL FINANCIAL GENERAL MEETING YEAR 2022

ETF DCVFMVN DIAMOND (FUEVFNVD)

1. Amendment to Section 2 – Definitions: *adjust in accordance with legal regulations*

“2. DEFINITIONS

“Custodian Bank”	Vietcombank (HCMC branch) is a commercial bank which is established under Business registration certificate no. 0100112437-002, issued by HCMC DPI, dated 30 June 2008 (17 18th amended dated 15 June 2022 10 April 2019) and the registration certificate No. 319/QĐ-UBCK for securities depository activities dated 12 Dec 2003 by the State Securities Commission and the registration certificate no. 01/CN-TVLK dated 5 Jan 2003 by VSD, undertaking following services for investment funds established in Vietnam: preservation and depository of securities, fund administration, fund accounting, Supervisory Bank and other services related to depository activities. The rights and obligations of the Custodian Bank are specified in Chapter VII of this Charter.
“Prospectus”	The documents or electronic data publicizing objective, truthful and accurate information about the offer for sale and issuance of DCVFMVN DIAMOND ETF Certificates of Fund management company and related parties.
“A basket of component securities”	A basket comprises of component securities which is designed to replicate the Benchmark Index’s performance and is approved by DCVFM during the creation/redemption of DCVFMVN DIAMOND ETF.

	<p><u>The basket of component securities in swap transactions shall satisfy the following conditions:</u></p> <p><u>a) The benchmark index is made up by at least 50% of its underlying securities;</u></p> <p><u>b) The value of the component securities is not smaller than 95% of the value of the corresponding basket of the index.</u></p>
“Net Asset Value of the Fund”	<p><u>is the total value of DCVFMVN DIAMOND ETF’s assets minus the value of its liabilities by the nearest day before the valuation day. Equals total market value of assets of the portfolio subtracting all of liabilities of the Fund. Fund management company has its responsibility of determining net asset value of DCVFMVN DIAMOND ETF on a daily basis.</u></p>

2. Amendment and Supplement to Clause 6 Article 4 - Total mobilized capital and quantity of DCVFMVN DIAMOND ETF Certificates in the initial offering: *Updating the charter capital*

“ARTICLE 4. Total mobilized capital and quantity of DCVFMVN DIAMOND ETF Certificates in the initial offering

The ~~minimum~~ charter capital ~~expected~~ raised in the initial public offering of DCVFMVN DIAMOND ETF is ~~50-102~~ billion Vietnam dong and corresponding to ~~50-102~~ Creation Units. The par value of each fund certificate shall be ten thousand (10,000) dong.”

3. Amendment, supplement to Article 7. The supervisory Bank. *Update the information of the supervisory bank*

“ARTICLE 7. The Supervisory Bank

Vietcombank (HCMC branch) is a commercial bank which is established under Business registration certificate no. 0100112437-002, issued by HCMC DPI, dated 30 June 2008 (~~17 18th~~ amended dated **15 June 2022** ~~10 April 2019~~) and the registration certificate No. 319/QĐ-UBCK for securities depository activities dated 12 Dec 2003 by the State Securities Commission and the registration certificate no. 01/CN-TVLK dated 5 Jan 2003 by VSD, undertaking following services for investment funds established in Vietnam: preservation and depository of securities, fund administration, fund accounting, Supervisory Bank and other services related to depository activities.”

4. Amendment, supplement to Clause 1, Clause 5, Clause 6 Article 16. Creation of Creation Units (Primary trading). *adjust in accordance with legal regulations*

“ARTICLE 16. Creation of Creation Units (Primary trading)

1. The creation of Creation Units and vice versa shall apply to Authorized Participants and Investors in accordance with the following principles:

a. ...

b. The Creation of the Investors shall only be performed ~~at via~~ the Authorized Participant with whom the Investor has opened its securities trading account and signed a services contract for Creation;

...

5. ...

a. ...

b. ...

During the sale of component securities which exceed rates mentioned in this point, if such securities are entitled to dividends or rights of purchase, DCVFM shall implement as follows:

...

For the right of purchase, DCVFM shall **execute according to the specific regulations that are announced in DCVFMVN DIAMOND ETF’s Prospectus. sell the right if**

~~possible, in case it is not possible to sell the right before the exercise date, DCVFM shall use the money from selling such shares to exercise the right of purchase on condition that the purchase price is lower than the closing price of the first trading day during the subscription period and pay money according to the notice of the issuer (In case there is no transaction during the time of registration to order and pay for such securities, the closing price of the previous day will be used). When the shares obtain from the right of purchase are deposited into the fund account, the Fund shall sell such shares and pay to the Authorized Participants or Investors. In case investors, Authorized Participants send requests to refuse exercising their rights, DCVFM will immediately settle according to the number of securities actually sold without waiting for the exercise date and the part of the right to purchase which has been refused by investors or Authorized Participants shall belong to the Fund and be decided by the Fund.~~

6. The Fund has the right to suspend the creation/redemption order in these following cases:
...
 - e. The fund management company has the right to suspend to either receive or execute the exchange of the Component Securities Basket for DCVFMVN DIAMOND ETF Creation Unit from the investors and authorized participants if the receipt or execution the exchange trade might lead to the violations of the fund's investment portfolio to investment restrictions according to point a Clause 3 article 45 of Circular 98/2020/TT-BTC and amended regulations (if any) of Circular 98/2020/TT-BTC;
 - f. When other circumstances in accordance with the law or this Fund charter **and announced in the Prospectus, the summary Prospectus** or the State Securities Commission deems necessary.”

5. Amendment, supplement to Point a Clause 3 Article 51. Determination of net asset values of the Fund. *adjust in accordance with legal regulations*

“ARTICLE 51. Determination of net asset values of the Fund

3. The Fund Management Company shall be liable for, on daily basis, to determine the net asset value of the Fund, net asset value on a Creation Unit, net asset value on a unit of fund certificates under following principle:
 - a. The net asset value of the Fund shall be determined by total asset value minus total liabilities of the fund. Total asset value of the fund shall be determined in accordance with the market value or appropriate value of the asset (in case of not being able to determine the market value). Total liabilities of the fund are total liabilities and payment obligations of the fund until the **nearest** day prior to the valuation day. Methods of determining the market value, appropriate value of the assets in the list, value of the liabilities and payment methods shall be done in accordance with the principles as set forth under Article 52 of the Fund Charter and internal regulations of the Valuation Handbook;”

6. Amendment, supplement to Clause 5 Article 55. Prices of services, fees paid by the Fund. *adjust in accordance with legal regulations*

“ARTICLE 55. Prices of services, fees paid by the Fund

5. Transfer agency service price
 - The transfer agency service is the price paid by the DCVFMVN DIAMOND ETF .Transfer agency service prices are announced in the prospectus, summary prospectus, on the website of the fund management company, **distribution agent** or in other forms.”

7. Amendment to Clause 2 Article 56. Expenses of the Fund. *adjust in accordance with legal regulations*

“ARTICLE 56. Expenses of the Fund

1. ...

~~2. Within 45 days from the end of Q2 and Q4 every year, the fund management shall disclose information about the fund's operating cost rate as well as the fund's portfolio turnover rate on the websites of the fund management company, Authorized Participants and distributors, and ensure the accuracy in accordance with following formula:-~~

$$\text{cost rate (\%)} = \frac{\text{Total expenses of the Fund} \times 100\%}{\text{Average NAV in}}$$

~~In case the fund has been operated under one year, the operating cost rate shall be determined as follows:-~~

$$\text{cost rate (\%)} = \frac{\text{Total cost} \times 365 \times 100\%}{\text{Average net asset value of the fund in the reporting period} \times \text{number of days of operation of the fund (from the licensing date)}}$$

~~Of which, the average net asset value of the fund of the year is total average net asset value of the fund calculated on the valuation days during these years divided to the number of days of valuating the fund certificates during the same year.~~

~~3.2. The Fund Management Company, Authorized Participants and Distributors shall be liable for paying costs of printing and issuing advertisement publications, information on the fund products."~~

8. Amendment, supplement to Clause 1 Article 62. Registration of the Fund charter. *Update the charter*

"ARTICLE 62. Registration of the Fund charter

...

The Fund Charter was supplemented and revised for the third time, including 16 Chapters, 63 Articles and 03 Appendixes according to the Resolution of the Annual General Meeting of Investors for the fiscal year 2022 – convened the ... time of the ETF DCVFMVN DIAMOND approved on / /2023 and takes effect from / /2023."

9. Amendment, supplement to Appendix 1. Commitments of the fund management company. *adjust in accordance with legal regulations*

"APPENDIX 1. Commitments of the fund management company

...

4. To pay for the Supervisory Bank ~~expenses~~**price of services** and other relevant service suppliers in accordance with the Fund Charter;

....

6. To freely provide or provide with collection of a reasonable ~~fee~~**price of service** for the copies of the Fund Charter of the Fund (and attached annexes), prospectus (and attached annexes) to Investors as requested;

...

10. To freely provide or provide with collecting a reasonable ~~fee~~**price of service** for the copies of annual reports and other reports of the fund to the investors as requested.

11. To freely provide or provide with collection of a reasonable ~~fee~~**price of service** for the copies of annual reports of the Supervisory Bank evaluating the management of the fund of the Fund Management Company to investors as requested;"

10. Amendment, supplement to Appendix 2. Commitments of the Supervisory Bank. *Update the information of the Supervisory bank*

"APPENDIX 2. Commitments of the supervisory bank

VIETCOMBANK (HCMC BRANCH)

Business registration certificate no. 0100112437-002, issued by HCMC DPI on 30 June 2008 (~~17~~**18th** amended dated ~~10 April 2019~~**15 June 2022**).".

11. Supplement to Appendix 3. General commitments of the fund management company and the supervisory bank. *Update the license information of the Supervisory bank*

“APPENDIX 3. General commitments of the fund management company and the Supervisory bank

VIETCOMBANK (HCMC BRANCH)

Business registration certificate no. 0100112437-002, issued by HCMC DPI on 30 June 2008 ((~~17~~ 18th amended dated ~~10 April 2019~~ 15 June 2022)”

Sincerely./.

On behalf of DCVFM



NGUYEN MINH DANG KHANH
COO

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C. DRAFT VOTING REGULATION

ETF DCVFMVN DIAMOND (FUEVFNVD) ANNUAL GENERAL MEETING OF INVESTORS FINANCIAL YEAR 2022 (2nd call)

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VOTING REGULATIONS AT THE ANNUAL GENERAL MEETING OF INVESTORS

1. Purpose

To accurately conclude the issues raised, discussed and voted at the General Meeting.

2. Voting principle

- Exactly, comply with the Law and The Fund Charter.
- The number of votes is calculated according to the number of units owned by the fund or its representative.
- Voting results are calculated based on the total number of votes of all investors attending the meeting.

3. Process

3.1. General rules

- Investors/persons authorized to attend the General Meeting with voting rights will be issued Voting Cards before attending the General Meeting. Voting cards are only distributed once for each Investor code and can not be canceled for any reason during the time of the General Meeting.
- Investors send votes to the General Meeting by mail, fax, email.
- On the Voting Card there is the following information:
 - o The Annual General Meeting of Investors- Financial Year 2022
 - o Code and/or investor name/voting number...
 - o Voting method:
 - Agree.
 - Disagree.
 - No opinion

3.2. Classification of votes

- Valid voting cards:
 - o For investors directly attending at the General Meeting: apply the form not erase, scrape or edit that issued by the Fund Management Company (with stamp). When an issue is raised for voting, each investor code/investor can only use one Voting Card. Choose one of the three voting methods mentioned above.
 - o For investors send votes to the General Meeting: Investors shall send their votes according to the prescribed form to the General Meeting by post, fax and emails to Dragon Capital VietFund Management Joint Stock Company (DCVFM) before 5:00 p.m. the opening day of the meeting. Choose one of the three voting methods mentioned above.
- Invalid vote: Failure to comply with the provisions of the valid vote.

3.3. Summary of results

- The Voting Committee is responsible for summary, making minutes of vote counting, and notify the voting results for each issue.
- When summary the results, invalid votes are counted as not voting.
- The vote minutes must have information as follow:
 - o Ratio of "Agree" votes per total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
 - o Ratio of "disagree" votes per total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.

o Ratio of “no opinion” votes per total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.

4. Voting results

- Voting results in percent are rounded to 02 (two) decimal places.
- Issues for voting at the General Meeting are approved when approved by over fifty percent (50%) of total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
- Except the case: Fundamental changes in the investment policy, investment objectives of the fund; Increase service rates paid to fund management company and custodian bank; change the fund management company, custodian bank; Division, separation, merger, consolidation of funds; fund dissolution; change to the operation term of the fund shall be approved when approved by over sixty-five percent (65%) of total votes of investors directly attending at the General Meeting and/or sending votes to DCVFM according to regulations and/or authorized representative present at the General Meeting.
- Voting results announced before the closing of the General Meeting.

- 5. Effect:** The Voting Regulations takes effect after the approval of the General Meeting .

Hochiminh,, 2023

On behalf of the Board of Representatives

D. DRAFT RESOLUTION

DCVFMVN DIAMOND ETF
(FUEVFNVD)

No.: 02.23 /FUEVFNVD-2023/NQDH

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

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Ho Chi Minh City, May 23, 2023

DRAFT

RESOLUTION

THE ANNUAL GENERAL MEETING OF INVESTORS- FINANCIAL YEAR 2022

- Pursuant to Law No. 54/2019/QH14 on Securities Law dated 26 November 2019 by the National Assembly.;
- Pursuant to Decree No 155/2020/NĐ-CP dated 31 December 2020 by the Government, guiding the implementation of a number of articles of the Securities Law.
- Pursuant to Circular 99/2020/TT-BTC dated 16 November 2020 by the Ministry of Finance guiding the establishment, organization and operation of the fund management company;
- Pursuant to Circular 98/2020/TT-BTC dated 16 December 2020 by the Ministry of Finance guiding the establishment and management of the securities Fund;
- Pursuant to current Charter of DCVFMVN DIAMOND ETF;
- Pursuant to the result of the Annual General Meeting of Investors- Financial Year 2022 dated 27/04/2023.

RESOLUTES

The Annual General Meeting of Investors unanimously passed the Resolution as follows:

Article 1: Reports on operation result of the Fund in 2022.

Article 2: Audited Annual financial statement of the Fund in 2022.

Article 3: Profit distribution plan of the Fund in 2022.

Article 4: Operational plan of the Fund in 2023.

Article 5: Auditor selection for the Fund in 2023.

Article 6: Total operating budget for BOR in 2023.

Article 7: Amendment, supplement to the Fund Charter.

Article 8: Effectiveness of the Resolution.

The resolution is effective from its signing date.

On behalf of The General Meeting

On behalf of Fund Management Company

Translation Accuracy Disclaimer

This document is a translation of Fund document Of The Annual General Meeting Of Financial Year 2022. The translation is for informational purposes only, and is not a substitute for the official policy. The original version of Fund document, found in website of the fund management company (www.dragoncapital.com.vn) is the only definitive and official version. If any questions arise related to the accuracy of the information contained in the translation, please refer to the Vietnamese version of the document. Any discrepancies or differences created in the translation are not binding and have no legal effect for compliance or enforcement purposes.

